

SOLUTION BRIEF

# Mastering Efficiency: Level Up Your Firm's Task Management with AllRize

AllRize: The Complete Al-Powered Law Practice Management Platform With Everything in One Place.



### **PROBLEM**

A lawyer's task list is never-ending. With so much to do, it can be almost impossible to stay organized with traditional task management mechanisms like to-do lists. Traditional to-do lists quickly become too long, are not prioritized or organized, lack detail, and encourage task hoarding. Additionally, each attorney and team member at a firm has their own independent list, even when collaborating on the same matter.

# SOLUTION

Utilizing the AllRize Matter Management Module powered by Microsoft's Copilot AI technology, the process of managing tasks becomes more automatic, accurate, and collaborative. With AllRize, universal tasks are automatically created, assigned to a staff member, and given a due date. Tasks are accessible within each matter, giving visibility to all relevant team members. The system also allows for the creation of custom tasks that can be assigned to attorneys or staff. Copilot AI technology can be leveraged to prioritize tasks, send reminders, estimate time allocation, and more. This makes it easy to stay on top of even the most overwhelming workloads.





#### **Process before AllRize**

- Out-of-control task list
- Tasks are not prioritized
- Deliverables fall through the cracks
- No task visibility across teams





## **Process after AllRize**

- Tasks are automatically created and assigned
- Task list is organized by priority
- All team members have visibility into shared tasks
- Al helps team members prioritize and stay ahead

Learn more about how the Al-powered AllRize law practice management system can solve the problems most important to your firm. Request a <u>demo</u> or check out our 60-second <u>video</u> at <u>allrize.ai</u>.

"The AllRize task management feature has been a game-changer in staying on top of work. We are more organized, more efficient, and less stressed!" -AllRize User

**SCHEDULE A DEMO**